

Recurring Auto Transfer Authorisation Request



This form may be lodged with CCFS:

posted to:
Churches of Christ Financial Services
PO Box 5302,
South Melbourne Vic 3205

by email:
info@ccfsaustralia.org.au



Need help or have a question?

Call us on 1300 MY CCFS (1300 69 22 37) Visit us at www.ccfsaustralia.org.au or Email us at info@ccfsaustralia.org.au

Please use BLOCK LETTERS in BLACK OR BLUE PEN ONLY and ☒ tick required choices

STEP 1: REQUEST TYPE

Please tick one

- > ☐ **New recurring auto transfer** (Complete all steps)
- > ☐ **Change to existing recurring auto transfer** (Complete all steps)
- > ☐ **Cancel recurring auto transfer** (Complete steps 1, 2 and 5 only)

STEP 2: FROM CCFS ACCOUNT

Account Name

Account Number

Amount

Amount in Words

Reference to appear on CCFS account

STEP 3: RECURRING AUTO TRANSFER DETAILS

Frequency of Payment (e.g. monthly)

Commencement Date

 / /

Expiry Date

 / /

OR

☐

Until further notice

STEP 4: TO ACCOUNT DETAILS

Please tick one option and complete method of payment details

> ☐ **Credit CCFS account number**

CCFS Account Name

Reference to appear on both CCFS Accounts

> ☐ **Credit account with another financial institution**

Account Name

Financial Institution

Branch

BSB Number

Account Number

Reference to appear on financial institution statement (max. 18 characters)

Reference to appear on CCFS statement

> ☐ **BPAY**

Billers Code

Billers Reference Number

STEP 5: AUTHORISED REPRESENTATIVES TO SIGN HERE

PRIVACY

We consent to the collection, use and disclosure of our personal information as detailed in the Product Disclosure Statement.

COLLECTION, USE AND DISCLOSURE OF PERSONAL INFORMATION

Information is collected from you to administer and manage your Product or Service and if some or all the information is not collected then it may not be possible to administer your Product or Service effectively. We may use your personal information to provide you with information and marketing material about other products and services provided by Churches of Christ Financial Services. We do not provide your information to any other organisation without your consent, other than those organisations that provide administrative or other services as part of the operation of CCFS. You can view and obtain our Privacy Policy from our website: www.ccfsaustralia.org.au

SIGNATURE OF APPLICANT/SIGNATORY

Authorised Signatory 1

SIGN HERE

Print full name

Date

 / /

Authorised Signatory 2

SIGN HERE

Print full name

Date

 / /